



# Stocks and Shares Junior ISA Transfer Authority

## IMPORTANT NOTES

This transfer authority must be completed by the registered contact for the Child Trust Fund (CTF) account.

The following stakeholder CTF features might not be included in a Junior ISA (JISA):

- Life styling from age 15
- Minimum subscriptions of £10 allowed
- Annual charge cap of 1.5%

If you are applying to transfer a stakeholder CTF, please tick this box

to confirm that you understand this and wish to proceed.

If the transfer from the CTF is not successful, any JISA that has been opened on a provisional basis to accept the transfer will be invalid, and any subscriptions to the provisional JISA will be returned. The CTF will remain intact.

## TRANSFER AUTHORITY

If you wish to transfer a Child Trust Fund (CTF) to a GHC Capital Markets Limited JISA, an approved Plan Manager with HMRC, please complete the following sections:

I hereby authorise and instruct you to provide GHC Capital Markets Limited with all relevant information relating to my CTF as it may require, and either

(tick as appropriate):

- to liquidate the assets in the CTF indicated and transfer the proceeds to GHC Capital Markets Limited
- if agreed with GHC to transfer the assets in the CTF indicated in specie to GHC Capital Markets Limited

It is understood that my existing CTF manager(s) will be responsible for the collection of outstanding distributions.

## SECTION 1 - PERSONAL DETAILS OF REGISTERED CONTACT

Full Name:	
Address:	
County:	Postcode:
Email:	Tel:

## SECTION 2 – PERSONAL DETAILS OF THE CHILD FOR WHOM YOU ARE APPLYING TO TRANSFER A CTF

Full Name:	
Address:	
County:	Postcode:
Date of birth:	Nationality:
Unique CTF Ref. Number (if known):	



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## SECTION 3 – DETAILS OF THE CTF PROVIDER

Name:	
Address:	
County:	Postcode:

## DECLARATION

I authorise GHC Capital Markets limited to :

- Hold the child's subscriptions, investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- Make on behalf of the child any claims to relief from tax in respect of JISA investments.

Signature:	Date:
Print Name:	

## ABOUT GHC

GHC Capital Markets Limited are a wholly owned subsidiary of GHC Group Limited.

Registered Office: Norwich House, 22-30 Horsefair Street, Leicester, LE1 5BD.

Registered in England Number: 3113332. VAT Registration Number 844 2761 20